

WELLNESS CONSULT CHECKLIST

Wellness Advocate Name: _____

ID Number _____

- List support network:
 - Provide your name and mobile for support
 - Offer to invite to any relevant Facebook Group(s) you have
 - dōTERRA Member Services **02 8015 5080**
 - Subscribe to Food Alchemy newsletter
 - App support
 - Daily Drop, EoEOils, Essential Emotions
 - Book support
 - Gifts of the Essential Oils by Adam Barralet & Vanessa Jean Boscarello Ovens
 - Essential Life, Essential Emotions
 - Facebook support
 - Team Alchemy Essential Living Product Support (product support)
 - Team Alchemy Biz Leaders (business builders only)
 - Monthly class calendar
 - Learn more – remind them of the Live, Share, Build Guides and Product Guide in Welcome Pack
- Have them watch and connect in with our Getting Started email & video series (with eBook and recipes)
- Recap on their oils and what they do
- Go over their health priorities for them and their family
- Explain how dōTERRA products support wellness
- Biometric scan (e.g. iTOVI)
- Create wellness priorities and set up LRP
- Explain how to order and use their online account
- Make roller bottle or spritzer bottle to meet their needs
- Demonstrate aromatic dressing – encourage this as a daily practice/ritual
- Explain essential oil safety and storage
- How to get your oils for free, book your first class
- What happens from here
- Referrals

WC Conducted by: _____ Date: _____